

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known)

Chapter 11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name RCM-TO GO, LLC

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and doing business as names

**DBA REZIN ORTHOPEDICS & SPORTS MEDICINE**  
**DBA ALL EYE CARE**  
**DBA THE UNIVERSITY OF TEXAS OF DALLAS, CALLIER CENTER**  
**DBA RCMtoGO, LLC**

3. Debtor's federal Employer Identification Number (EIN) 81-1329255

4. Debtor's address

<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
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**4262 Blue Diamond Road #102-371**  
**Las Vegas, NV 89139**

Number, Street, City, State &amp; ZIP Code

**Clark**

County

**2140 Canyonville Dr**  
**Henderson, NV 89044**

P.O. Box, Number, Street, City, State &amp; ZIP Code

**Location of principal assets, if different from principal place of business**

**2140 Canyonville Dr Henderson, NV 89044**

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) https://www.rcmtogo.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor **RCM-TO GO, LLC**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

**5182****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_  
District \_\_\_\_\_

When \_\_\_\_\_  
When \_\_\_\_\_

Case number \_\_\_\_\_  
Case number \_\_\_\_\_

Debtor **RCM-TO GO, LLC**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No  
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **KPG REVENUE CYCLE MANAGEMENT, INC** Relationship **affiliated entity**  
District **Nevada** When **5/08/23** Case number, if known **23-12013**

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No  
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No  
☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **RCM-TO GO, LLC**  
Name

Case number (if known)

**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **RCM-TO GO, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 19, 2023**  
MM / DD / YYYY**X /s/ M. George Puziak**

Signature of authorized representative of debtor

**M. George Puziak**

Printed name

Title **CEO****18. Signature of attorney****X /s/ Seth D Ballstaedt, Esq.**

Signature of attorney for debtor

Date **May 19, 2023**

MM / DD / YYYY

**Seth D Ballstaedt, Esq.**

Printed name

**Fair Fee Legal Services**

Firm name

**8751 W. Charleston Blvd.****Suite 220****Las Vegas, NV 89117**

Number, Street, City, State &amp; ZIP Code

Contact phone **(702) 715-0000**Email address **help@bkvegas.com****11516 NV**

Bar number and State

**Fill in this information to identify the case:**

Debtor name **RCM-TO GO, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Brevin Systems LLC 2999 Middlebrook Rd Ferrisburgh, VT 05456		Vendor				\$1,550.00
Brevin Systems LLC 2999 Middlebrook Rd Ferrisburgh, VT 05456		Vendor				\$1,523.75
Chase Ink Card PO Box 6294 Carol Stream, IL 60197-6294		Credit Card				\$10,149.00
Minntek 13433 Fenway Circle Blvd Ste 120 Hugo, MN 55038		Vendor				\$16,989.00
OneCube Advisors, LLC 602 Gibraltar Rd Reading, PA 19606		Vendor				\$16,116.56
Salesforce Inc Salesforce Tower 415 Mission Street, 3rd Floor San Francisco, CA 94105		Annual Software Renewal				\$3,078.00
Switch PO Box 674592 Dallas, TX 75267-4592		Vendor				\$3,864.87
Tech Vault, Inc C/O ICV Burlington, VT 05401		Vendor				\$2,950.00

Debtor **RCM-TO GO, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
VVC Holdings, LLC PO Box 840592 TX 75294-0952		Vendor				<b>\$54,896.00</b>

RCM-TO GO, LLC  
2140 Canyonville Dr  
Henderson, NV 89044

Seth D Ballstaedt, Esq.  
Fair Fee Legal Services  
8751 W. Charleston Blvd.  
Suite 220  
Las Vegas, NV 89117

Brevin Systems LLC  
Acct No 1391  
2999 Middlebrook Rd  
Ferrisburgh, VT 05456

Brevin Systems LLC  
Acct No 1402  
2999 Middlebrook Rd  
Ferrisburgh, VT 05456

Chase Ink Card  
Acct No 4246-3152-7981-9229  
PO Box 6294  
Carol Stream, IL 60197-6294

Clark County Assessor  
c/o Bankruptcy Clerk  
500 S Grand Central Pkwy  
Box 551401  
Las Vegas, NV 89155-1401

Clark County Treasurer  
c/o Bankruptcy Clerk  
500 S Grand Central Pkwy  
Box 551220  
Las Vegas, NV 89155-1220

Dept. of Employment, Training & Rehab  
Employment Security Division  
500 East Third Street  
Carson City, NV 89713

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Minntek  
Acct No 14504523-1  
13433 Fenway Circle Blvd Ste 120  
Hugo, MN 55038

Nevada Dept. of Taxations, Bankruptcy  
555 E Washington Ave, #1300  
Las Vegas, NV 89101



OneCube Advisors, LLC  
602 Gibraltar Rd  
Reading, PA 19606

Salesforce Inc  
Acct No 7144192  
Salesforce Tower  
415 Mission Street, 3rd Floor  
San Francisco, CA 94105

Switch  
Acct No A000814 (R1021)  
PO Box 674592  
Dallas, TX 75267-4592

Tech Vault, Inc  
C/O ICV  
Burlington, VT 05401

United States Trustee  
300 Las Vegas Blvd. South #4300  
Las Vegas, NV 89101

VVC Holdings, LLC  
Acct No 4451288231  
PO Box 840592  
TX 75294-0952

**United States Bankruptcy Court  
District of Nevada**

In re **RCM-TO GO, LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **RCM-TO GO, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**May 19, 2023**

Date

**/s/ Seth D Ballstaedt, Esq.**

**Seth D Ballstaedt, Esq.**

Signature of Attorney or Litigant  
Counsel for **RCM-TO GO, LLC**

**Fair Fee Legal Services**

**8751 W. Charleston Blvd.**

**Suite 220**

**Las Vegas, NV 89117**

**(702) 715-0000 Fax:(702) 666-8215**

**help@bkvegas.com**